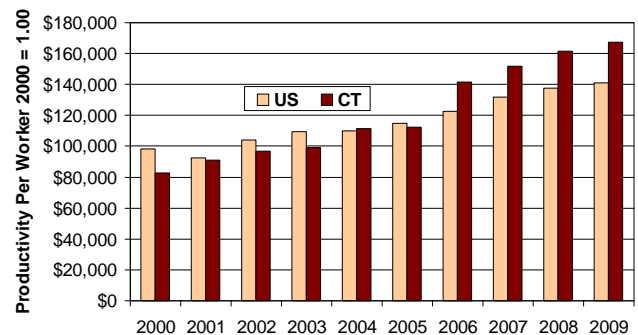


CONNECTICUT'S AEROSPACE INDUSTRY

Connecticut's aerospace industry is among the most productive in the world and has long been a backbone of the state's manufacturing sector.

- **Worker productivity** in Connecticut's aerospace industry doubled between 2000 and 2009, increasing from \$82,870 to \$167,150. (Moody's)
- This increase in worker productivity in Connecticut's aerospace industry was approximately twice the increase seen for the state's entire economy. (Moody's)
- In addition **aerospace productivity** is nearly 20 percent higher than the average for this industry in the U.S. (Moody's)
- In 2009 the nearly \$7 billion in **exports** from the aerospace industry in Connecticut accounted for 56 percent of all manufactured goods exported from the state. (WISERTrade)
- Over the last five years more than \$30 billion in manufactured goods have been exported from Connecticut's aerospace industry. (WISERTrade)
- Many firms within the state sell to aerospace companies in Connecticut. In 2009 there were an estimated \$11.4 billion **sales** from Connecticut firms to in-state aerospace companies. (IMPLAN)
- Because of a long and rich history in the aerospace industry in the state and the strong interconnectedness of the companies in this industry, **each aerospace job** supports another 2.5 jobs in the state. (IMPLAN)
- Nearly \$6.7 billion (2010) of **Connecticut's Gross State Product** is estimated to originate from the state's aerospace industry. This accounts for 5 percent of the state's total productivity. (IMPLAN)
- The Connecticut Aerospace Components Manufacturers (Aerospace Cluster) group has more than 60 member companies.
- There are nearly 250 establishments in the state's aerospace industry. (County Business Patterns, 2008)
- Close to 40,000 workers are employed by companies in the aerospace industry in the state. (Moody's)
- In the fall of 2010 the U.S. Department of Defense has awarded a \$1 million grant to help maintain the region's pool of skilled aerospace workers and to boost the state's aerospace industry. An Aerospace and Defense Manufacturing Institute is being created at the Connecticut Center for Advanced Technology.

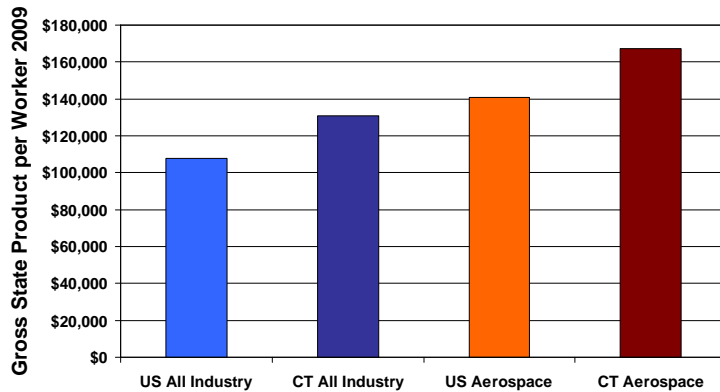
Connecticut's worker productivity in the Aerospace industry has grown faster than the nation since 2000.



Source: Moody's Economy.com

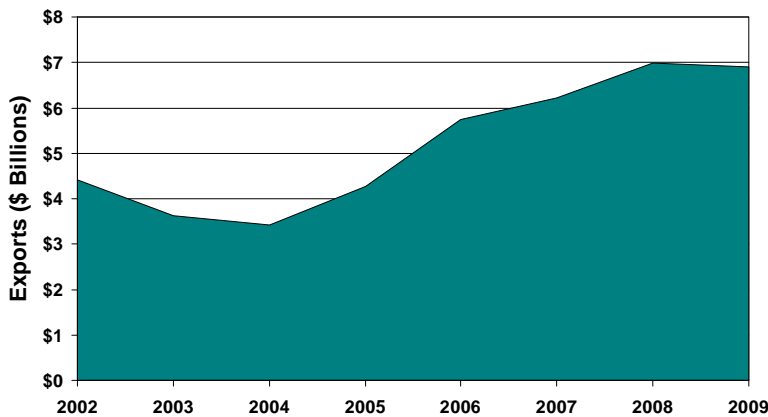
Learn More

Productivity of Connecticut's Aerospace industry is nearly 20 percent higher than the national average.



Source: Moody's Economy.com

Connecticut's exports in the Aerospace industry were \$2.5 billion higher in 2009 than in 2002.



Source: WISER Trade Data

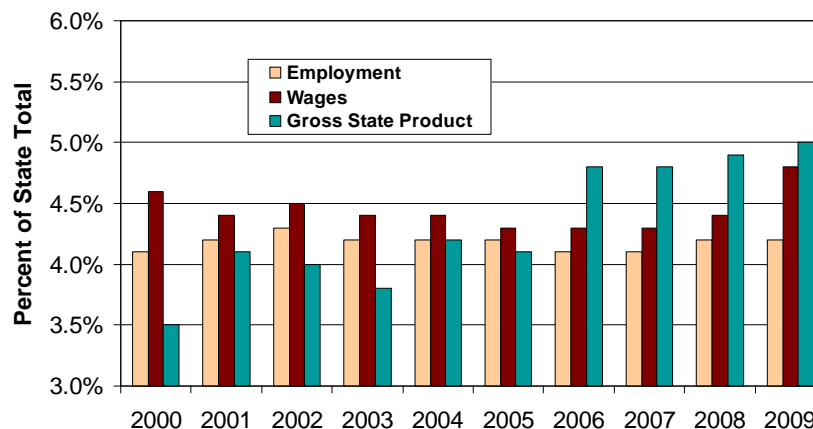
Connecticut has many resources available to assist aerospace manufacturers:

- Aerospace Component Manufacturers (Aerospace Cluster) www.aerospacecomponents.org
- CONNSTEP (A Manufacturing Extension Partnership Organization) www.connstep.org
- CT Center for Advanced Technology www.ccat.us
- CT Department of Economic and Community Development www.decd.org
- Energy Conservation Programs from Connecticut Light & Power and The United Illuminating Company www.cl-p.com or www.uinet.com

A Selection of Connecticut's Largest Aerospace Companies:

- Barnes Aerospace
- EDAC Aero
- Goodrich Corporation
- Hamilton Sundstrand
- Kaman Aerospace Group Inc
- Pratt and Whitney
- Sikorsky
- SPX Precision Components

The Aerospace industry in Connecticut accounts for between 4 and 5 percent of the State's total economy.



Source: Moody's Economy.com